**INTEREST RATES MARKET NOTICE**

**Date: 23 November 2017**

**Subject:** New Financial Instrument Listing

***(TELKOM SA SOC LIMITED –“TL26”)***

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The JSE Limited has granted a listing to **TELKOM SA SOC LIMITED** on Interest Rate Market with effect from 24 November 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TL26

**Nominal Issued** R 400,000,000.00

**Issue Price** 100%

**Coupon** 9.083% (3 Month JIBAR as at 21 November 2017 of 7.083% plus 200 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 25 November 2024

**Books Close Date(s)** 15 February, 15 May, 15 August, 15 November

**Interest Payment Date(s)** 25 February, 25 May, 25 August, 25 November

**Last Day to Register** By 17:00 on14 February, 14 May, 14 August, 14 November

**Issue Date** 24 November 2017

**Date Convention** Following

**Interest Commencement Date** 24 November 2017

**First Interest Payment Date** 25 February 2018

**ISIN No.** ZAG000148487

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TL26%20Pricing%20Supplement%2020171124.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TL26%20Pricing%20Supplement%2020171124.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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